

VALUETRAK BI

Create presentation-quality visualizations in minutes!

ValueTrak BI, now available within ValueTrak, provides users the ability to build unique Business Intelligence reports by joining together multiple datasets within the Report Builder.

Datasources represent each data type processed within ValueTrak. Once datasources are created within a workbook, users can choose to either export the data to an Excel document or launch the ValueTrak BI tool. In ValueTrak BI, users can create their visualization using the dimensions or measures from the selected datasource(s). If multiple datasources are selected, ValueTrak BI displays a link next the common dimensions across those datasources.

When leveraging ValueTrak BI, users can create visualizations integrated with their real-time ValueTrak data. By saving and scheduling a refresh, the data is updated within ValueTrak and the associated ValueTrak BI report.

Do you love your visualization so much that you wish it were on a Daily Agenda tab? Add it! By saving and selecting 'Add a Snapshot,' you include the visualization within the Daily Agenda. You can manage and share snapshots with other users within the Daily Agenda Manager.

